

**Regional Medical Center
PERIOPERATIVE EVALUATION FORM**

Evaluation date: _____ Info Collected by: _____

Procedure: _____

Surg date: _____ Arrival time: _____

Allergies: _____

Latex: ☐ Yes ☐ No IV Dye: ☐ Yes ☐ No

Preferred Name _____

Transportation Home By _____

Local Phone # _____

Caregiver at Home _____

MEDICATIONS	Dose & Frequency	Last Dose	PRIOR SURGERY LIST	MEDICAL HISTORY

SYSTEM REVIEW

- Yes No** Do you or have you ever had.....
- ☐ ☐ take natural/herbal medicines? Type/dosage: _____
- ☐ ☐ take over the counter medicines? Type/dosage: _____
- ☐ ☐ chronic headaches, stroke, seizure or paralysis _____
- ☐ ☐ heart or BP problems, i.e. heart attack, chest pain, murmur, R.F., heart surgery _____
- ☐ ☐ lipid profile (2 yr) _____
- ☐ ☐ breathing problems, i.e. shortness of breath, asthma, emphysema _____
- ☐ ☐ cough, recent cold symptoms _____
- ☐ ☐ history of smoking? _____ year quit _____ packs / years _____ cessation info given by _____
- ☐ ☐ drink alcohol/beer Amount: _____ in past 24 hours: _____
- ☐ ☐ diabetes? _____ insulin? ☐ Yes ☐ No FBS / Accu-check: _____ self-testing? ☐ Yes ☐ No
- ☐ ☐ Retinal + HA1C Exam 2yr ☐ Yes ☐ No Hemoglob HA1C Exam 1yr _____
- ☐ ☐ any thyroid, kidney, liver problems or history of cancer? _____
- ☐ ☐ Hx of Hepatitis? _____
- ☐ ☐ hiatal hernia? _____ ulcer? _____ acid or sour taste? _____
- ☐ ☐ blood transfusion in past? _____ reaction _____
- ☐ ☐ Do you accept blood products/transfusions? _____
- ☐ ☐ excessive bleeding? _____ you _____ blood relative _____
- ☐ ☐ any cortisone, ACTH, steroid medications in the past year? _____ ASA in the past 2 weeks? _____
- ☐ ☐ any mood altering drugs or street drugs? _____
- ☐ ☐ reaction to local or general anesthesia, including high fever, nausea, vomiting? You _____ relative _____
- ☐ ☐ immunizations up to date? Flu vaccine (1 yr) ☐ Yes ☐ No Pneumonia vaccine (5yr) ☐ Yes ☒ No
- ☐ ☐ Spiritual Cultural practices? _____
- ☐ ☐ Advance Directives? If yes, are they on the chart? ☐ Yes ☐ No
- Patient intent: _____ If no, info given to Patient by _____
- ☐ ☐ Satisfaction Survey info given
- ☐ ☐ Patient Rights provided

WOMEN ONLY: Is there any possibility you could be pregnant? ☐ Yes ☐ No LMP: _____ Last Mammogram: _____

Are you lactating? ☐ Yes ☐ No



712

Date	Ht	Wt	BP	HR	RR	SaO ₂	T
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IV: _____
Vascular Potts _____
 Nurses Notes: _____

ANE-005 (10/06) Page 2 of 3

REGIONAL MEDICAL CENTER
PERIOPERATIVE PLAN OF CARE
PAGE 1

Copy 1- Medical Records Copy 2- O.R.

Date: _____

Preferred Name: _____
Allergies: _____

NPO since _____
Comments: _____

Level of Consciousness: Oriented ☐ Yes ☐ No
Other: _____

Communication Ability/Limitations/Aides:
Eye: _____
Hearing: _____
Dentures: _____
Language: _____
Comments: _____

Blood Consent: ☐ Yes ☐ No ☐ Refused
Blood Bank Number: _____

Implants: ☐ Yes ☐ No
☐ Eye: ☐ Rt. ☐ Lt: _____
☐ Cardiac: _____
☐ Vascular/AV Fistula: _____
☐ Spinal: _____
☐ Cosmetic/Plastic: _____

☐ Urology: _____
☐ Ortho: Left: _____ Right: _____
Other: _____

Mobility: ☐ No Limitations
☐ Other: _____

Skin Integrity: ☐ Intact
☐ Do Not Use/Extremity: (Description) _____
Other: _____

Tubes/Drains: ☐ Urinary ☐ NGT
☐ Chest Tube ☐ Rt. ☐ Lt.
☐ Other: _____

Lines: ☐ None ☐ Peripheral ☐ Rt. ☐ Lt.
☐ Swan Ganz ☐ Rt. ☐ Lt.
☐ A-Line ☐ Rt. ☐ Lt.
☐ PIC ☐ Rt. ☐ Lt.

Pre-Op Lab Check:
☐ None Ordered ☐ Yes
☐ HCG ☐ Positive ☐ Negative ☐ N/A
☐ LMP: (if applicable) _____
☐ Comments: _____

Nursing pre-op Assessment reviewed by: _____

PROCEDURAL TIME OUT	✓ when completed in room	Criteria
	<input type="checkbox"/>	Confirms: patient identity, schedule, consent(s), pt. position, operative procedure, laterality, and site mark.
<input type="checkbox"/>	Review medical record for consistency in identifying the correct surgical site or procedural site	
<input type="checkbox"/>	Imaging studies available - confirming patients identity and surgical site	
<input type="checkbox"/>	Implant Systems available	
<input type="checkbox"/>	Allograft Implantation on consent	
<input type="checkbox"/>	Special equipment available	
Who Initiated	TIME OUT	TIME OF TIME OUT _____
	Document members present for "TIME OUT"	
	<input type="checkbox"/> MD: _____	
	<input type="checkbox"/> Assistant: _____	
	<input type="checkbox"/> Anesthesia: _____	
	<input type="checkbox"/> CRNA: _____	
	<input type="checkbox"/> Scrub: _____	
	<input type="checkbox"/> Scrub: _____	
	<input type="checkbox"/> RN Circulator: _____	
	<input type="checkbox"/> RN Circulator: _____	
	<input type="checkbox"/> Other: _____	
Who Reviewed this Section: _____		

Changes in Care Plan	Please Note Any Changes Resulting from Pre-Op Assessment concerning Plan of Care:
	Surgeon Notified: _____
	Action Taken: _____
	<input type="checkbox"/> Discrepancy Noted <input type="checkbox"/> Non-Applicable



245

REGIONAL MEDICAL CENTER
PERIOPERATIVE PLAN OF CARE
PAGE 3 OF 5: Expected Outcomes

Copy 1- Medical Records Copy 2- O.R.

Date: _____

POTENTIAL FOR ALTERATION OF SKIN INTEGRITY

Position: Type of Table:
☐ Supine ☐ Lateral ☐ Left ↓ ☐ Right ↓
☐ Prone ☐ Jackknife ☐ Beach-chair
☐ Lithotomy ☐ Other: _____

Arms: Left Right
☐ ☐ Tucked
☐ ☐ Padded Armboard
☐ ☐ Extremity Table
☐ ☐ Position of Comfort
☐ ☐ Other: _____

Safety Strap:
☐ Yes/Location _____ ☐ No

Stirrups:
☐ Allen ☐ Swing/Candy Cane
☐ Knee/Crutch ☐ Other: _____
☐ Padded with: _____

Positioning Devices:
☐ Gel Pads ☐ Lateral Positioner
☐ Blanket ☐ Chest Rolls
☐ Pillow ☐ Shoulder Rolls
☐ Pillow/Donut/Padded ☐ Tape
☐ Heel/Elbow Pads ☐ Maquet Fracture Table
☐ Sand Bag ☐ Andrews Spinal Table
☐ Vac Pac ☐ Jackson Table
☐ Axillary Roll ☐ Wilson Frame
☐ Bolster ☐ Mayfield
☐ Kidney Rest ☐ Skull Pins
☐ Footboard Padded ☐ McConnell Positioner
☐ Ortho Peg Board ☐ Lateral Thigh Post
☐ Other: _____
☐ Positioned under the Direct Supervision of the Surgeon: _____

Electrocautery:
☐ ESU # _____
☐ Settings: Coag. _____ Cut: _____
☐ ESU Pad Location _____ By: _____
 Hair Removed: ☐ Yes ☐ No By: _____
 Skin Clear & Intact Pre-Op. ☐ Yes ☐ No
 Post-Op: ☐ Yes ☐ No

BiPolar Cautery:
☐ Bipolar Type & #: _____
☐ Settings: _____

AEM Cautery #: _____

Harmonic Scalpel #: _____

Warming Units:
 Bair Hugger: Type & #: _____
☐ Upper Body ☐ Lower Body ☐ Setting: _____
 Warming Blanket: Type & #: _____
☐ Adult ☐ Ped. ☐ Setting: _____

Antiembolectomy Devices:
 Stockings: ☐ Thigh ☐ Knee High
 Sequential Stockings #: _____
☐ Thigh ☐ Knee
 Foot Pumps #: _____

Arthrocare #: _____ **Settings:** _____

Tourniquet #: _____

Location	Applied By:	Pressure Mm/Hg	Up Time	Down Time

POTENTIAL FOR INFECTION

Hair Removal: ☐ No ☐ Yes
☐ In O.R. by: _____

Skin Prep to Operative site(s): ☐ Yes ☐ No
☐ Betadine scrub ☐ Ioban
☐ Betadine solution ☐ Hibiclen
☐ Duraprep ☐ Alcohol
 By: _____
 Reaction Noted: ☐ No ☐ Yes: Type: _____

Lines (inserted in O.R.): ☐ No ☐ Yes:
☐ Peripheral ☐ Rt. ☐ Lt. Size: _____
☐ Arterial ☐ Rt. ☐ Lt.
☐ Triple Lumen ☐ Rt. ☐ Lt.
☐ Swan Ganz ☐ RL ☐ LL
☐ Other: _____

Drains (inserted in O.R.):
☐ Hemovac ☐ Sm ☐ Med. ☐ Lg. Location: _____
☐ Auto Transfusion Hemovac
☐ Jackson Pratt ☐ Flat ☐ Round Location: _____
☐ Blake _____ fr. Location: _____
☐ Penrose ☐ Sm ☐ Lg. Location: _____
☐ Chest Tube # _____ Location: _____
☐ T-Tube# _____ Location: _____
☐ Salem # _____ Fr. Location: _____
☐ Mediastinal _____ Location: _____
☐ Other: _____

Urinary Catheter:
 In O.R. #: _____ fr. _____ cc balloon _____ cc residual
 Inserted by: _____
 Total output (including residual) _____ cc
 Remarks _____
 Foley Removed at the end of the case: ☐ Yes



308

**REGIONAL MEDICAL CENTER
PERIOPERATIVE PLAN OF CARE**

PAGE 4 OF 5 Copy 1- Medical Records Copy 2- O.R.

Date: _____

POTENTIAL FOR INFECTION	MEDICATION	DOSAGE	METHOD/LOCATION	TIME

PHYSICIANS SIGNATURE:

POTENTIAL FOR INJURY	Final Count - Completed and correct: Circ. Scrub Sponge <input type="checkbox"/> Yes <input type="checkbox"/> No _____ / _____ Sharps <input type="checkbox"/> Yes <input type="checkbox"/> No _____ / _____ Instruments <input type="checkbox"/> Yes <input type="checkbox"/> No _____ / _____ Packing <input type="checkbox"/> No <input type="checkbox"/> Yes Type: _____ Dressing applied to operative Site: <input type="checkbox"/> No <input type="checkbox"/> Yes	Blood products administered <input type="checkbox"/> Yes <input type="checkbox"/> No (see anesthesia record) LOCALS: Oxygen: <input type="checkbox"/> Yes <input type="checkbox"/> No l/minute _____ <input type="checkbox"/> N.C. <input type="checkbox"/> Mask <input type="checkbox"/> If Conscious Sedation see Conscious Sedation Form <input type="checkbox"/> See Vital Signs Record
	POST OP EVALUATION EXPECTED OUTCOMES ACHIEVED: a. Optimal physiological function maintained <input type="checkbox"/> Yes <input type="checkbox"/> No b. Patient maintained in a safe environment <input type="checkbox"/> Yes <input type="checkbox"/> No c. Patient is free from injury <input type="checkbox"/> Yes <input type="checkbox"/> No	

Transferred to: ☐ PACU ☐ SDS ☐ ICU # _____ ☐ Inpt Holding ☐ Pt. Room _____
 Method of transfer. ☐ Stretcher Side Rails Up: ☐ Yes ☐ No ☐ Bed Side Rails Up: ☐ Yes ☐ No
 ☐ Wheelchair

Nurses Notes: _____

 Nurses full signature and title: _____



633

PAGE 5 OF 5 Copy 1 - Medical Records Copy 7 - O.R. Copy 3- Office Copy 4 - Physician

Date:

Other Implants