

Physical Therapy Evaluation

Initial Re-evaluation

Primary Dx (PT related) Date of Onset / Exacerbation
Surgical Procedure Date
Other Dx with Dates

Homebound Status: Needs assistance w/all activities Residual weakness SOB w/exertion Medical restrictions
N/A Requires assistance to ambulate Confusion/Cognitive limitations Other:

Comments:
Precautions: N/A Unstable VS THR (R/L) Wt. Bearing Falls Cardiac Pacemaker
Secretions/drainage Other

Subjective

Hx:

Prior level of function
Patient goals

Objective: (Abbreviations for assistance required: I = independent, VC = verbal cues, CGA = contact guard, SBA = stand by, Min., Mod., Max.)

Observations (v.s., posture, edema, wounds, etc.)

Range of Motion

Upper extremity, right WNL WFL Impaired
Upper extremity, left WNL WFL Impaired
Lower extremity, right WNL WFL Impaired
Lower extremity, left WNL WFL Impaired

Comments:

Strength

Upper extremity, right WNL WFL Impaired
Upper extremity, left WNL WFL Impaired
Lower extremity, right WNL WFL Impaired
Lower extremity, left WNL WFL Impaired

Comments:

Neurologic

Upper extremity, right Sensation: light touch Sensation: sharp/dull Proprioception
Upper extremity, left
Lower extremity, right
Lower extremity, left

Other/comments (DTRs, pathological reflexes, etc.)

Abnormal tone

Patient Name: Patient ID No.: Date:

**Pain Scale:**

(With 10 being worst possible)

0 1 2 3 4 5 6 7 8 9 10

Before: \_\_\_\_\_

During: \_\_\_\_\_

After: \_\_\_\_\_

0 No Hurt  
2 Hurts Little Bit  
4 Hurts Little More  
6 Hurts Even More  
8 Hurts Whole Lot  
10 Hurts Worst

Intermittent    Constant    Sharp    Dull   ↑ W/ \_\_\_\_\_   ↓ W/ \_\_\_\_\_

**Physical Therapy Evaluation**

Mobility/Transfers	I	VC	CGA	SBA	Min	Mod	Max	Dependent	Comments
<input type="checkbox"/> Rolling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Scooting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Supine ↔ Sit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Sit ↔ Stand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Level surface transfer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Unlevel surface transfer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Commode/Bath transfer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Car transfer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Floor ↔ Stand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/> Wheelchair mobility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

**Balance** (grade 1 - 7, 1 = requires max support, 4 = independent without support but holds against no force, 7 = against max force/normal)

Standing w/device    Static \_\_\_\_\_ Dynamic \_\_\_\_\_     Balance reactions:    Present    Impaired    Absent

Standing w/o device    Static \_\_\_\_\_ Dynamic \_\_\_\_\_     Functional reach \_\_\_\_\_

Sitting    Static \_\_\_\_\_ Dynamic \_\_\_\_\_

Other/comments: \_\_\_\_\_

**Coordination**     WNL     Impaired \_\_\_\_\_

**Gait**

Assistive device:    Noe    Straight cane    Small base quad cane    Large base quad cane    Hemi-walker

Axillary crutches    Forearm crutches    Walker    Rolling walker    Platform walker (R/L)

Wt. bearing limitations \_\_\_\_\_ (R/L)    Patient compliant    Patient non-compliant

	I	VC	CGA	SBA	Min	Mod	Max	Dependent	Description of gait deviations:
Even surface	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Uneven surface	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Incline/decline	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
↑ ↓ Steps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

**Supplies**

Quantity	Description	Quantity	Description

**Patient/Caregiver's Agreement to Plan**

Your physician has ordered the services listed below be provided to you on an intermittent basis. If you have a preference, indicate the day and time you would prefer our service. Our staff will try to honor your request if possible. You will be notified in advance of any schedule changes.

	Frequency/Duration	Preference (Day/Time)
Physical Therapy		

Patient/Caregiver's Signature: \_\_\_\_\_

**Physical Therapy Evaluation**

I, \_\_\_\_\_ (Patient/Caregiver Signature) certify that the employee arrived at \_\_\_\_\_ am/pm, left at \_\_\_\_\_ am/pm, and provided satisfactory care.

Exclusion Time: \_\_\_\_\_ Reason for Exclusion: \_\_\_\_\_

I certify that these notes: (1) are true and do not omit any material fact(s) that would mislead about the patient's status; and (2) were not prepared or changed by any supervisor, nor did any supervisor require me to change these notes, in any manner that is untrue, inaccurate or misleading. Signature/Title: \_\_\_\_\_ Date: \_\_\_\_\_

*Complete this information only if the patient is not admitted*

**NON-ADMIT INFORMATION**

**Reason for Non-Admission**

- Appropriate level services not approved by payor
- Another company already providing requested services
- Services ordered not medically necessary/indicated
- Environment unsafe/inappropriate of carrying out plan of care

- Hot Homebound
- Denial of requested services/equipment by payor
- Patient and/or caregiver request
- Physician request
- Unable to provide services requested by patient and/or caregiver

Therapist's Name \_\_\_\_\_ Date \_\_\_\_\_

**Non-Admit Notifications:**

	DATE	SIGNATURE	COMMENTS
Doctor Notified	____/____/____	_____	_____
Referral Source Notified	____/____/____	_____	_____
Notice of Non-Coverage	____/____/____	_____	_____
Non-Admit Information Filed	____/____/____	_____	_____

Patient Name: \_\_\_\_\_ Patient ID No.: \_\_\_\_\_ Date: \_\_\_\_\_