

## IN-HOUSE PATIENT TRANSFER CHECKLIST

**NOTE:** \*Complete this form for ALL permanent transfers from ER, Short Stay/Radiology, Radiation Therapy, Cath Lab, EPS Lab and ALL in-house unit to unit transfers (including Rehab, SNF, SNU)  
\*Complete this form for ALL direct admissions from the Patient Service Center

|  |   |  |  |  |
|--|---|--|--|--|
| Initial entry/Adm to (Clin. Area)  |   |  |  |  |
| Date/Time  |   |  |  |  |
| Transfer to (Clin. Area)   |   |  |  |  |
| Date/Time  |   |  |  |  |
| Old Medical Records  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> No old chart | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| <i>Comments</i>  |   |  |  |  |
| Current Chart  |   |  |  |  |
| a. Consent to Treat<br><i>(If NO, contact registration)</i>  | <input type="checkbox"/> Yes  | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| b. Advanced Directives<br>Questionnaire<br><i>(If NO, contact registration)</i>  | <input type="checkbox"/> Yes <input type="checkbox"/> No  | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| c. Transfer Order<br><i>(If NO, contact transferring staff)</i>  | <input type="checkbox"/> Yes <input type="checkbox"/> No  | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
| d. Family/Responsible Adult<br>contacted   | <input type="checkbox"/> Yes <input type="checkbox"/> No  | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |
|  | Name: _____   | Name: _____  | Name: _____  | Name: _____  |
|  | Date/Time: _____  | Date/Time: _____   | Date/Time: _____   | Date/Time: _____   |
| <i>Explain if "NO" is checked</i>  |   |  |  |  |
| Medications:   |   |  |  |  |
| a. Med Chart   | <input type="checkbox"/> Yes <input type="checkbox"/> None  | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None |
| b. Refrigerator  | <input type="checkbox"/> Yes <input type="checkbox"/> None  | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None |
| <i>Comments</i>  |   |  |  |  |
| Addressograph/Blue Plate<br>(with admitting physician's name)  | <input type="checkbox"/> Yes  | <input type="checkbox"/> Yes                               | <input type="checkbox"/> Yes                               | <input type="checkbox"/> Yes                               |
| <i>Explain if NOT available</i>  |   |  |  |  |
| Belongings   |   |  |  |  |
| a. Dentures  | <input type="checkbox"/> Yes <input type="checkbox"/> None  | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None |
| b. Eyeglasses  | <input type="checkbox"/> Yes <input type="checkbox"/> None  | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None |
| c. Hearing Aid   | <input type="checkbox"/> Yes <input type="checkbox"/> None  | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None |
| d. Others<br><br>(as listed on Belongings Sheet)   | <input type="checkbox"/> Yes <input type="checkbox"/> None  | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None | <input type="checkbox"/> Yes <input type="checkbox"/> None |
| <i>-- List belongings:</i>   |   |  |  |  |
| Signature/Designation (Transferring* Staff)  |   |  |  |  |
| Signature/Designation (Receiving** Staff)  |   |  |  |  |
| <i>My signature above implies that I have personally checked the presence of the items transferred*/received** with the patient, INCLUDING ALL BELONGINGS, unless otherwise indicated in the "comments" section.</i> |   |  |  |  |

IN-HOUSE USE

PATIENT TRANSFER CHECKLIST

University

Hospital

Addressograph